

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
: **Chapter 11 Case No.**
: **08- 11153 (MG)**
: **Debtor.**
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-----X

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: **Chapter 11 Case No.**
: **08- 11156 (MG)**
: **Debtor.**
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AFFIDAVIT OF SERVICE

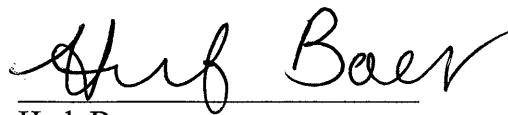
STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

HERB BAER, being duly sworn, deposes and says:

1. I am employed by Epiq Bankruptcy Solutions, LLC, located at 757 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.


2. On April 1, 2008, I caused to be served true and correct copies of the "Notice Of Commencement Of Chapter 11 Case And First Day Motions", dated April 1, 2008, a copy of which is attached hereto as Exhibit "A", to be enclosed securely in separate postage pre-paid envelopes to be delivered by overnight mail to those parties listed on the annexed Exhibit "B", and to be delivered facsimile to those parties listed on the annexed Exhibit "C".

3. All envelopes utilized in the service of the foregoing contained the following legend: "LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT."


Herb Baer

Sworn to before me this

1st day of April, 2008


Notary Public

ROSS MATRAY
Notary Public, State of New York
No. 01MA614899
Qualified in New York County
Commission Expires July 3, 2010

EXHIBIT “A”

WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007
Richard P. Krasnow, Esq.
Christopher J. Marcus, Esq.

Attorneys for Debtors
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

| | |
|----------------------------------|---|
| -----X | |
| In re | : |
| | : |
| LEXINGTON PRECISION CORPORATION, | : |
| | : |
| Debtor. | : |
| -----X | |
| In re | : |
| | : |
| LEXINGTON RUBBER GROUP, INC., | : |
| | : |
| Debtor. | : |
| -----X | |

Chapter 11 Case No.
08- 11153 (MG)

Chapter 11 Case No.
08- 11156 (MG)

**NOTICE OF COMMENCEMENT OF
CHAPTER 11 CASE AND FIRST DAY MOTIONS**

PLEASE TAKE NOTICE that, on the date hereof, the above-captioned debtors (the "Debtor") filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court");

PLEASE TAKE FURTHER NOTICE that, in connection with the Debtors' chapter 11 cases, a hearing has been scheduled for *8:30 a.m. on, April 2, 2008, Court Room 701, United States Bankruptcy Judge Martin Glenn, Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004-1408* (the "Hearing");

PLEASE TAKE FURTHER NOTICE that, at the Hearing, the Debtors will move the Bankruptcy Court for entry of the following orders:

Procedural/Administrative Orders

Order Pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure Directing Joint Administration of Chapter 11 Cases

Order Pursuant to Bankruptcy Rules 1007(c) and 2002(d) for an Extension of Time to File Schedules of Assets and Liabilities, Schedules of Executory Contracts and Unexpired Leases, and Statements of Financial Affairs

Order Pursuant to Sections 105(a), 342(a), and 521(a)(1) of the Bankruptcy Code, Bankruptcy Rules 1007(a) and 2002(a), (f) and (l), and Local Bankruptcy Rule 1007-1 for (i) a Waiver of the Requirement to File a List of Creditors and (ii) Approval of the Form and Manner of Notifying Creditors of the Commencement of the Debtors' Chapter 11 Cases

Order Pursuant to Section 105 of the Bankruptcy Code and Bankruptcy Rule 9007 for Authority to Establish Notice Procedures

Order Pursuant to Section 503(b) of the Bankruptcy Code Granting Administrative Priority Status to Undisputed Obligations to Vendors Arising from the Postpetition Delivery of Goods and Services Ordered in the Prepetition Period and Authorizing the Debtors to Pay Such Obligations in the Ordinary Course of Business

Order Pursuant to 28 U.S.C. § 156(c) and Local Rule 5075-1(a) for Authorization to (i) Employ and Retain Epic Bankruptcy Solutions, LLC as Claims and Noticing Agent for the Debtors and (ii) Appoint Epic Bankruptcy Solutions, LLC as Agent for the Bankruptcy Court

Order Pursuant to Local Bankruptcy Rule 1007-2(e) Scheduling Initial Case Conference

Substantive Orders

Order Pursuant to Sections 105(a), 345(b), 363(c) and 364(a) of the Bankruptcy Code for (A) Authorization to (i) Continue Using Existing Centralized Cash Management System, (ii) Implement an Automatic Transfer of Lockbox Funds to the Master Operating Account; and (iii) Maintain Existing Bank Accounts and Business Forms, and (B) an Extension of Time to Comply with Section 345(b) of the Bankruptcy Code

Order (A) for Authorization Pursuant to 11 U.S.C. §§ 105, 361, 362, 364(c)(1), and 364(e) to (i) Use Cash Collateral, (ii) Grant Adequate Protection to Prepetition Secured Lenders, and (iii) Obtain Postpetition Financing, and (B) to Schedule a Final Hearing Pursuant to Bankruptcy Rule 4001

Order Pursuant to Sections 105(A), 345(B), and 363(C) of the Bankruptcy Code for an Interim Order (i) Authorizing the Implementation of Investment Guidelines and (ii) Scheduling a Hearing to Consider Such Relief on a Final and Permanent Basis

Order Pursuant to Sections 105(a) and 363(b) of the Bankruptcy Code and Bankruptcy Rules 6003 and 6004 for an Order (i) Authorizing, But Not Directing, Payment of Wages, Compensation, and Employee Benefits (ii) Authorizing Financial Institutions to Honor and Process Checks and Transfers Related to Such Obligations and (iii) Scheduling A Final Hearing on The Relief Sought In The Motion

Order Pursuant to Sections 105(a), 363, 503(b)(1), 1107(a), and 1108 of the Bankruptcy Code and Bankruptcy Rule 6003 Granting Authority to Honor Certain Prepetition Customer Programs and Scheduling A Final Hearing

Order Pursuant to Sections 105(a), and 363(b)(1) of the Bankruptcy Code for Entry of An Order (a) Authorizing the Debtors to Pay Common Carrier Charges, Equipment Processor Fees and Warehouse Fees and (b) Scheduling A Final Hearing

PLEASE TAKE FURTHER NOTICE that a full set of pleadings may be obtained at <http://chapter11.epiqsystems.com/lexington> or by contacting Epiq Bankruptcy Solutions, LLC at (646) 282-2500. **Any documents requested will be forwarded to the requesting party by electronic mail.**

Dated: April 1, 2008
New York, New York

/s/ Richard P. Krasnow

Richard P. Krasnow, Esq.
Christopher J. Marcus, Esq.

WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007

Attorneys for Debtors
and Debtors in Possession

EXHIBIT “B”

SERVICE LIST

| Claim Name | Address Information |
|--|---|
| GEORGIA DEPARTMENT OF REVENUE | SALES & USE TAX DIVISION,P. O. BOX 105296, ATLANTA, GA 30348 |
| INTERNAL REVENUE SERVICE | ATTN:DISTRICT DIRECTOR,290 BROADWAY, NEW YORK, NY 10007 |
| INTERNAL REVENUE SERVICE | P.O. BOX 21126,, PHILADELPHIA, PA 19114-0326 |
| NEW YORK STATE SALES TAX | P.O. BOX 1209,, NEW YORK, NY 10116 |
| NEW YORK STATE TAX PROCESSING | JAF BUILDING, P.O. BOX 1206,, NEW YORK, NY 10116 |
| OFFICE OF THE UNITED STATES TRUSTEE | FOR THE SOUTHERN DISTRICT OF NEW YORK,33 WHITEHALL STREET, 21ST FLOOR, NEW YORK, NY 10004 |
| SECURITIES AND EXCHANGE COMMISSION | ATTN:REGIONAL DIRECTOR,233 BROADWY, NEW YORK, NY 10279 |
| SOUTH CAROLINA DEPARTMENT OF REVENUE AND TAXATION, | SALES TAX RETURN,, COLUMBIA, SC 29214 |
| TREASURER OF THE STATE OF OHIO | P. O. BOX 16561,, COLUMBUS, OH 43266 |

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| Total Creditor Count 9 |
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American Express
Attn: Ann Jacobs
P.O. Box 36001
Fort Lauderdale, FL 33336-0001

Georgia Power
Customer Service
BIN #76141
PO Box 200127
Cartersville, GA 30120

EXHIBIT “C”

| NAME | FAX |
|--|----------------|
| AMERICAN EXPRESS, ATTN:ANN JACOBS | (626) 492-3888 |
| ANDREWS KURTH LLP, ATTN:PAUL N. SILVERSTEIN | (212) 813-8158 |
| BURNT MOUNTAIN CENTER, INC, ATTN:KIM HYDE | (706) 277-3689 |
| CAPITALSOURCE FINANCE LLC, ATTN:AKIM GRATE | (301) 841-2889 |
| CAPITALSOURCE FINANCE LLC, ATTN:TODD GEHRS | (301) 841-2889 |
| CHANNEL PRIME ALLIANCE, ATTN:CIARA DOLLOWAY | (203) 831-4330 |
| CHASE BRASS & COPPER, INC., ATTN:CHERYL NOFZIGER | (419) 485-5945 |
| CHINA AUTO GROUP, ATTN:KIM TAYLOR DOMINES | (949) 767-5949 |
| COPPER & BRASS SALES, ATTN:DALE SAWCHIK | (216) 883-1066 |
| CSE MORTGAGE, LLC ATTN:AKIM GRATE | (301) 841-2889 |
| CSE MORTGAGE, LLC ATTN:TODD GEHRS | (301) 841-2889 |
| DALTON BOX, ATTN:SHEILA BLAIR | (706) 277-3689 |
| DEGUSSA-HULS CORPORATION, ATTN:FRED PACINICH | (973) 541-8850 |
| DMD SPECIAL SITUTATIONS, LLC, | (301) 841-2889 |
| DOW CORNING STI, ATTN:ANNE TIPPLE | (866) 804-8812 |
| EARLE M. JORGENSEN COMPANY, ATTN:DAVID OBRIEN | (215) 949-6637 |
| ENVIRONMENTAL PRODUCTS AND SERVICES | (315) 471-3846 |
| EXCELLUS BLUE CROSS, ATTN:CUSTOMER SERVICE | (585) 238-4348 |
| GEORGIA POWER, ATTN:CUSTOMER SERVICE | (404)-506-3711 |
| GOLD KEY PROCESSING, LTD, ATTN:STEVE HARSH | (440) 632-0929 |
| GOODYEAR TIRE & RUBBER CO., ATTN:DERICK MCGINNESS | (330) 796-1113 |
| GOSIGER MACHINE TOOLS, ATTN:LINDA DUALE | (440) 248-3112 |
| HALEY & ALDRICH, INC., ATTN:STEVE SCHALABBA | (617) 886-7600 |
| IMPERIAL DIE & MFG CO., ATTN:RON LAPOSSY | (440) 268-9040 |
| INTL UNION OF ELECTRONIC,ELECTRICAL,ET AL | (330) 395-4875 |
| KEYSTONE PROFILES, ATTN:FRANK CREMEENS | (724) 846-3901 |
| LEXINGTON PRECISION CORP, ATTN:MICHAEL A. LUBIN | (212) 319-4659 |
| LEXINGTON PRECISION CORP, ATTN:WARREN DELANO | (212) 319-4659 |
| LINTECH INTERNATIONAL, ATTN:JULIE VAN BRUNT | (478) 784-1745 |
| LION COPOLYMER, ATTN:MICHELLE GEIDROZ | (225) 267-3411 |
| LOCAL 1811, UNTD STEELWRKRS OF AMERICA | (704) 454-7054 |
| MOMENTIVE PERF MATERIALS, INC., ATTN:LINDA AYERS | (304) 746-1623 |
| OHIO EDISON, ATTN:CUSTOMER SERVICE | (877) 289-3674 |
| OMELVENY & MEYERS, LLP, ATTN:GERALD BENDER, ESQ. | (212) 326-2061 |
| PPG INDUSTRIES, INC., ATTN:ANEW JOHNSON | (724) 325-5045 |
| PREFERRED RUBBER COMPOUNDING, ATTN:MICHELLE PARKS | (330) 798-4796 |
| PROCESS OILS, INC., ATTN:BOB HOCH | (281)-556-6038 |
| SHINETSU SILICONES OF AMERICA ATTN:ELAINE MCDOWELL | (330) 630-9855 |
| SIGNATURE ALUMINUM, ATTN:CHIP MOORE | (614) 262-5036 |
| TECHNICAL MACHINE PRODUCTS, ATTN:SHERRY FESS | (216) 281-0408 |
| UNITED STATES TRUSTEE, SOUTHERN DIST OF NEW YORK | (212) 668-2255 |
| VITEX CORPORATION, ATTN:BRENDA GOODEARL | (314) 867-4304 |
| WACKER SILICONES, ATTN:LUANN NOELANDERS | (517) 264-8580 |
| WALLER,LANSDEN,DORTCH& DAVIS LLP ATTN:JOHN TISHLER | (615) 244-6804 |
| WEBSTER BUSINESS CREDIT CORP, ATTN:ALAN MCKAY | (212) 806-4530 |
| WEIL, GOTSHAL & MANGES ATTN:CHRISTOPHER J MARCUS | (212) 310-8007 |
| WEIL, GOTSHAL & MANGES ATTN:JOHN W. LUCAS. | (212) 310-8007 |
| WILMINGTON TRUST,CORP CAP MKTS,ATTN:STEVE CIMALORE | (302) 651-8010 |